Check details

Entering checks information

Checks information can either be entered by navigating via the person, navigating via the position, or navigating via the post.

The most straightforward way to navigate to the checks is via the post.

1.1 To enter checks via the Post

1. Select the Post menu

2. Change the search criteria to Post ref.no

3. Enter the Post reference number – this is available from the Burst Report detailing checks - and press enter.
4. Select Profile and then Checks

Check details

5. The Right to work check will be displayed for all posts. **Do not alter this information**.

6. To enter additional checks select New – Check details.

7. Select the required check from the drop down list. **Do not select** ISA: Controlled Activity or ISA: Regulated Activity as these are currently not applicable following the Government's announcement to remodel the Vetting and Barring scheme.
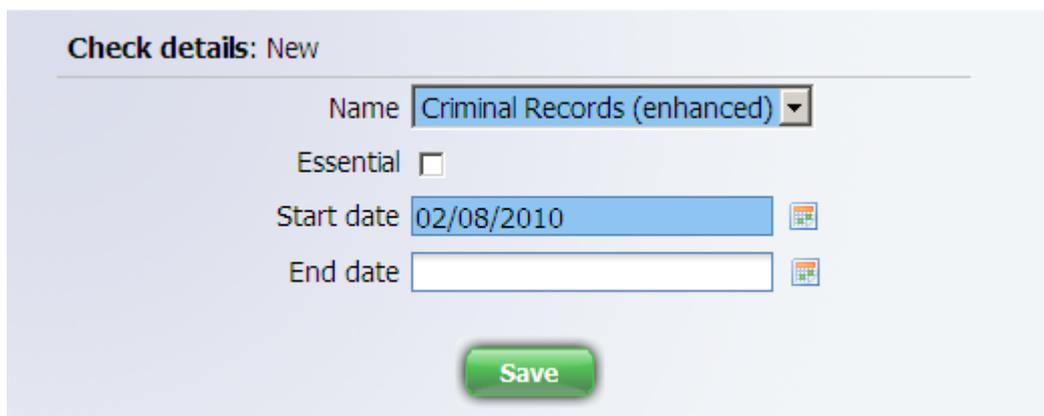
Check details: New

Name	
Essential	
Start date	Criminal Records (enhanced)
	Criminal Records (standard)
End date	Criminal Records Bureau
	ISA: Controlled Activity
	ISA: Regulated Activity
	OH Medical Clearance
	Right to work in the UK
	Security

8. Enter the start date.

Check details: New

Name Criminal Records (enhanced)
Essential ☐
Start date 02/08/2010
End date

Save

Only tick the essential box where the check must be completed before the applicant starts work, or where the check is required by a regulatory body.
For guidance on essential checks see:
http://www.admin.cam.ac.uk/cam-only/offices/hr/recruitment/checks/

9. Click on the Save button.
10. The check will appear on the top left of the screen with the Right to Work and any other checks that have been entered.
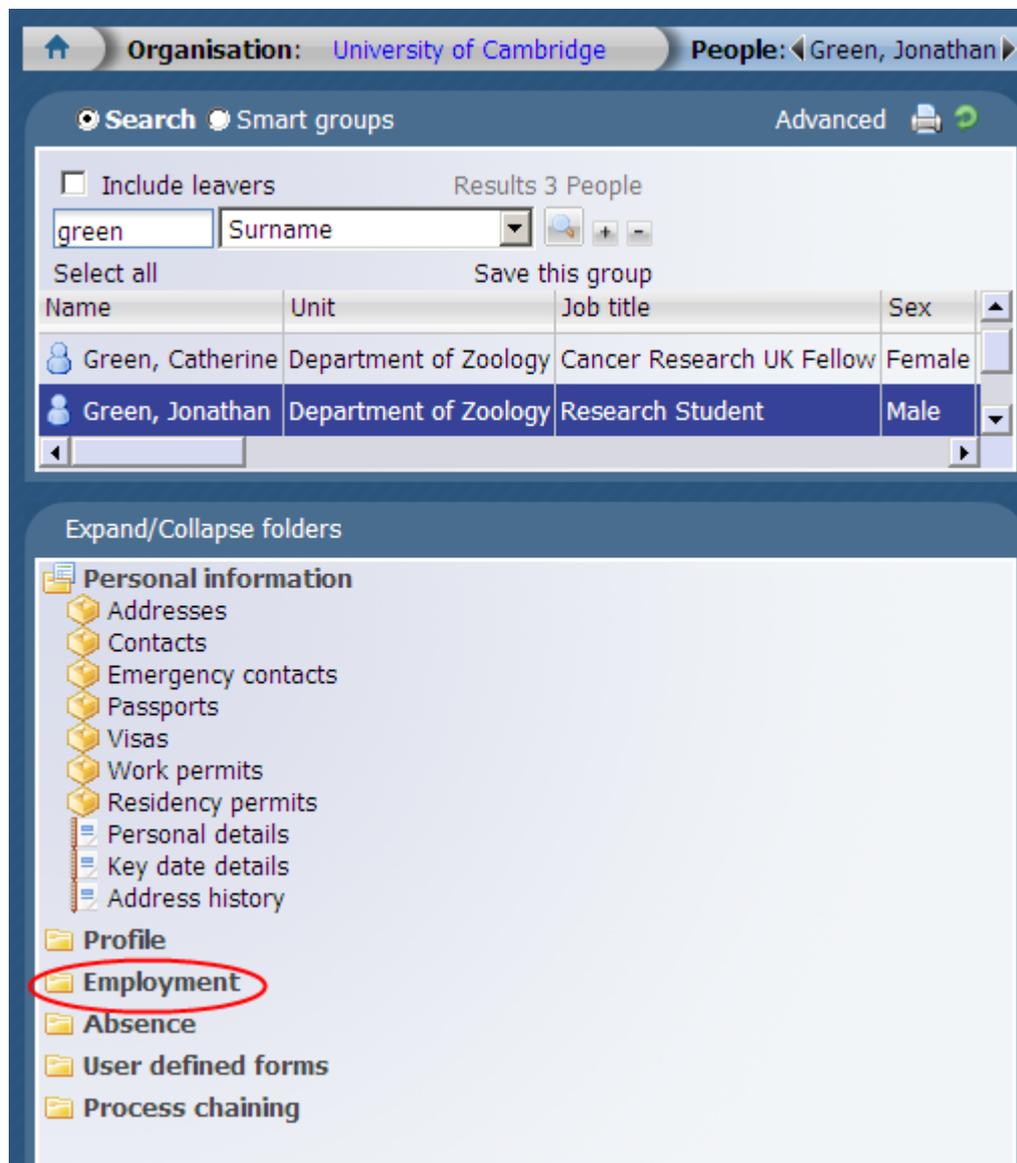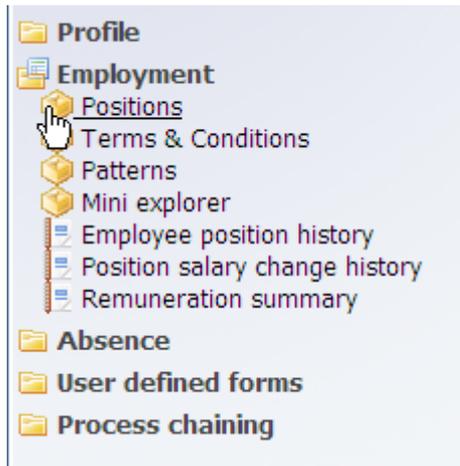
Check details

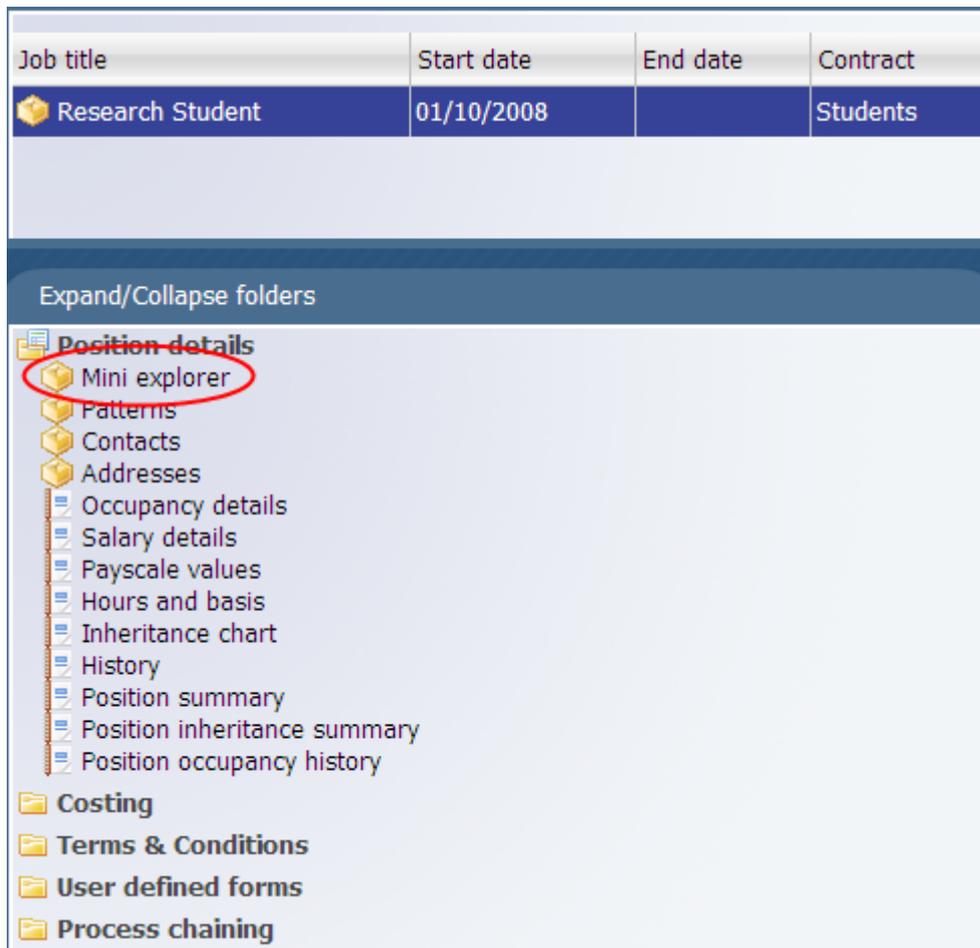| Select all			
Name	Essential	Start date	End date
✗ Criminal Records (enhanced)	No	02/08/2010	
I Right to work in the UK	Yes	01/01/2008	

1.2 To enter checks via the person

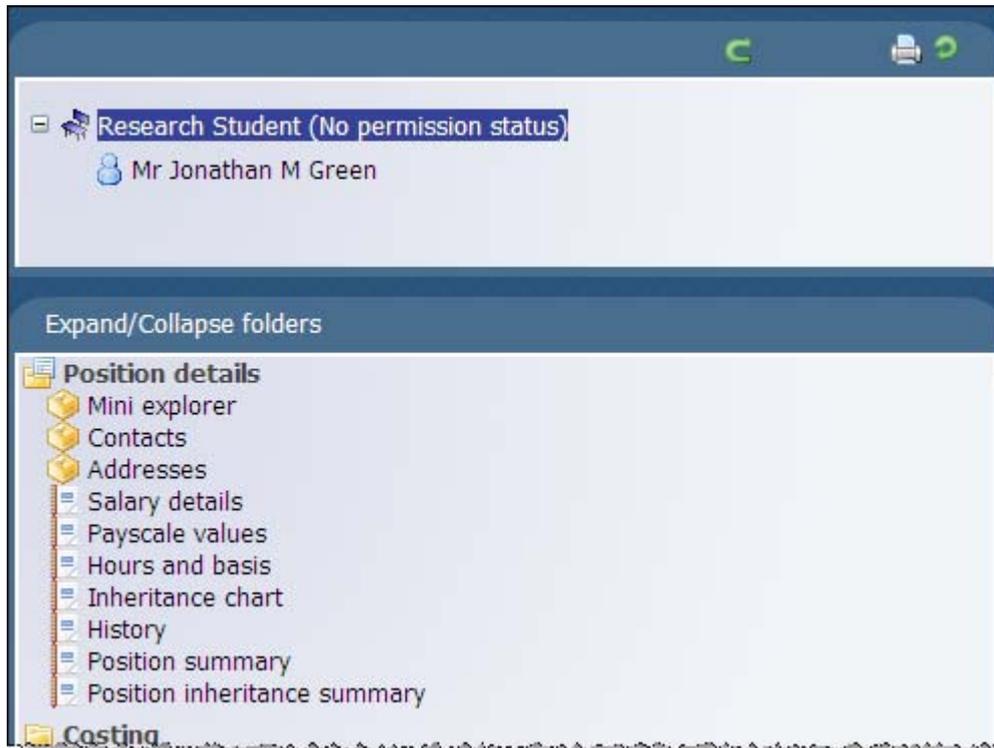11. Search for and select the appropriate person, then select the Employment menu

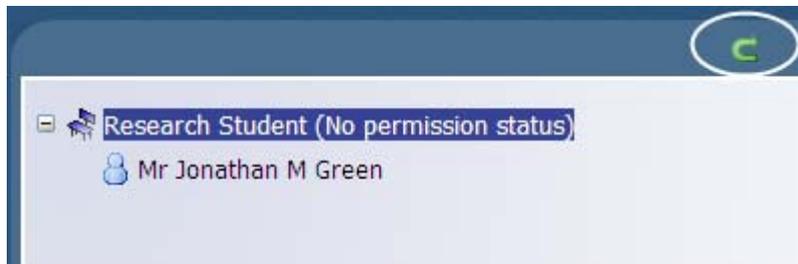12. Select positions from the employment menu

Check details

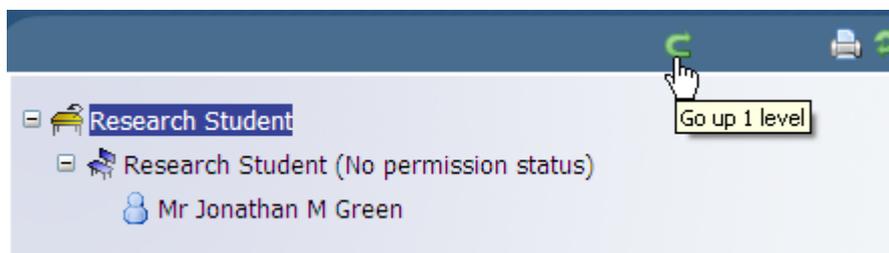13. Select the mini explorer

14. The view will change to show both the position and the person

15. Use the green arrow, just above the position to navigate up one level.

16. This will then display the Post, Position and Person
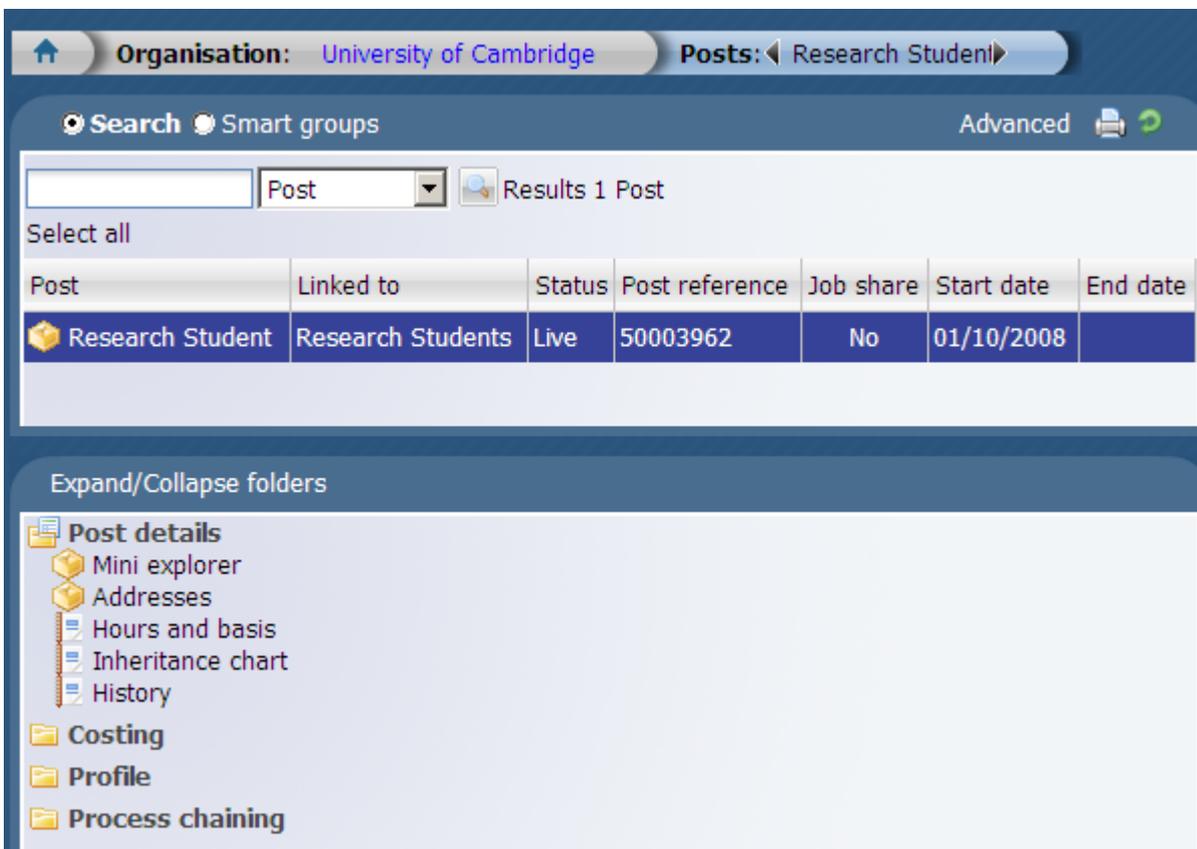
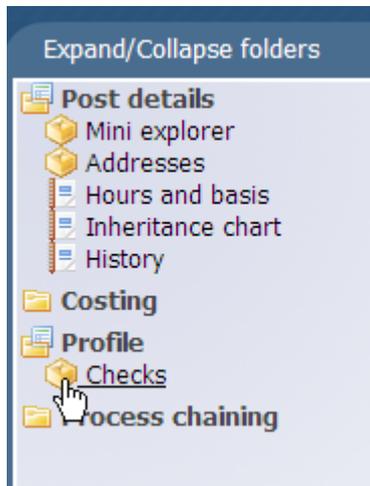17. Only the process chaining menu item will be displayed

18. To display the post and check menus, select the post title on the navigation trail

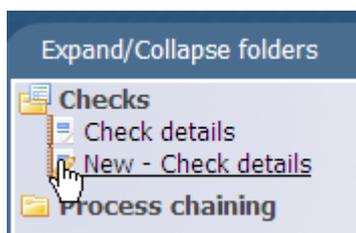19. Further menu options will be displayed

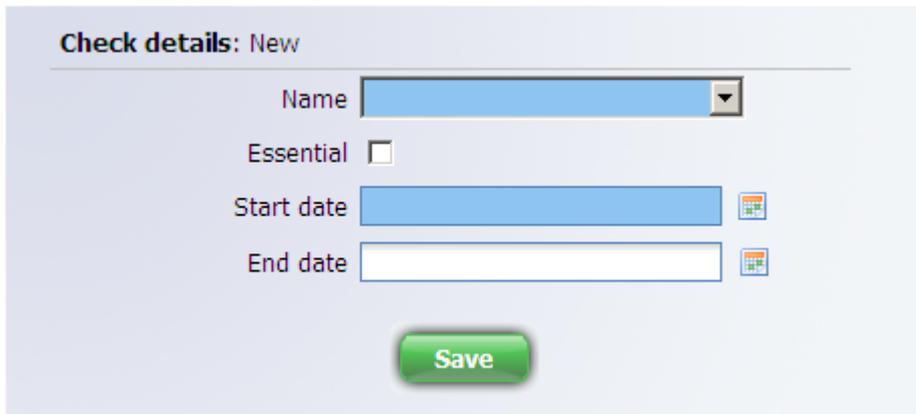20. Select the profile menu, and then select Checks

21. For all posts and positions the Right to Work check will be displayed as this is essential. **Do not alter this information**.

22. To add an additional check, select New – Check details

Check details

23. The Check details – New screen will be displayed.

Check details: New

Name [   ] ▼

Essential ☐

Start date [   ] 📅

End date [   ] 📅

Save

24. Select the required check from the drop down list.

Do not select ISA: Controlled Activity or ISA: Regulated Activity as these are currently not applicable following the Government's announcement to remodel the Vetting and Barring scheme.
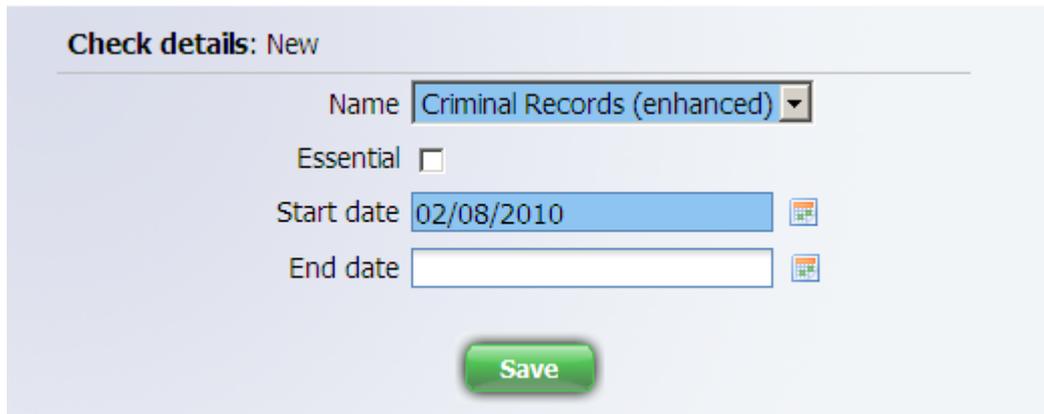
Check details: New

Name [   ] ▼

Essential

Start date

End date

Criminal Records (enhanced)
Criminal Records (standard)
Criminal Records Bureau
ISA: Controlled Activity
ISA: Regulated Activity
OH Medical Clearance
Right to work in the UK
Security

25. Enter the start date for the check.

Check details: New

Name Criminal Records (enhanced) ▾

Essential ☐

Start date 02/08/2010

End date

Save

Only tick the essential box where the check must be completed before the applicant starts work, or where the check is required by a regulatory body.
For guidance on essential checks see:
http://www.admin.cam.ac.uk/cam-only/offices/hr/recruitment/checks/

26. Click on the **Save** button.

27. The changes have been saved confirmation message will appear

ⓘ Changes have been saved.

Check details: Criminal Records (enhanced)

Name Criminal Records (enhanced) ▾
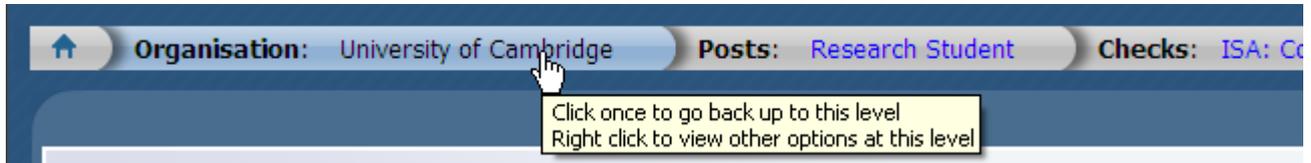
Essential ☐

Start date 02/08/2010

End date

28. The check will appear on the top left of the screen with the Right to Work and any other checks that have been entered.

Select all

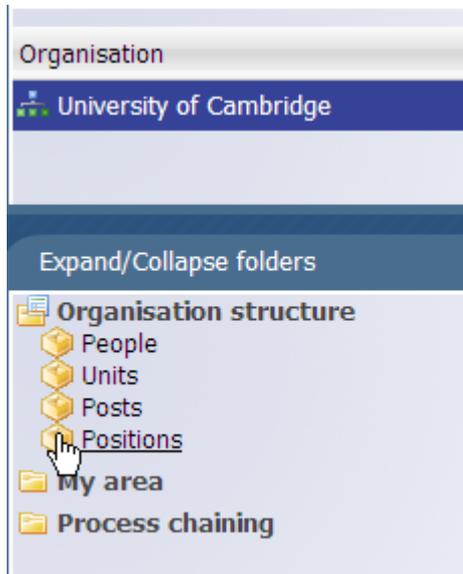| Name	Essential
✗ Criminal Records (enhanced)	No
Ⅰ Right to work in the UK	Yes

Check details

29. Click on the Navigation trail to search for another person or position.
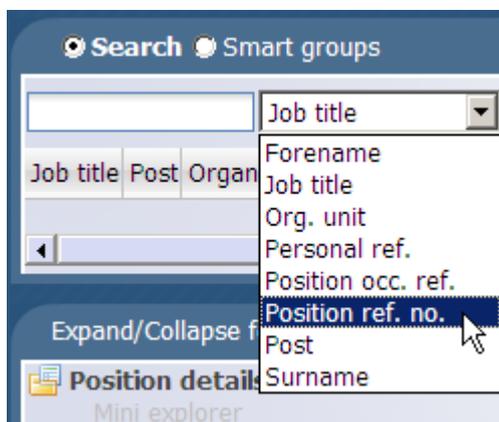
1.3 To enter checks via position

30. Select the positions menu

31. Change the search criteria to position reference number.

32. Enter the Position reference Number and press enter.

33. Select mini explorer

34. The position and person who occupies the position (if filled) will be displayed
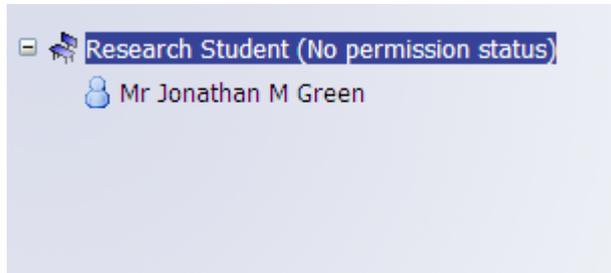
35. Continue the instructions from step 5 above.

Changing a Criminal Records Bureau Check to Standard or Enhanced.

If an existing post is showing within CHRIS as requiring a Criminal Record Bureau check, you will need to end date this and enter the requirement of a Criminal Records Bureau (Standard) or Criminal Records Bureau (Enhanced) check instead (unless a CRB check is no longer required).

36. Navigate to the Post using any of the methods above

37. Select the Profile menu and then Checks
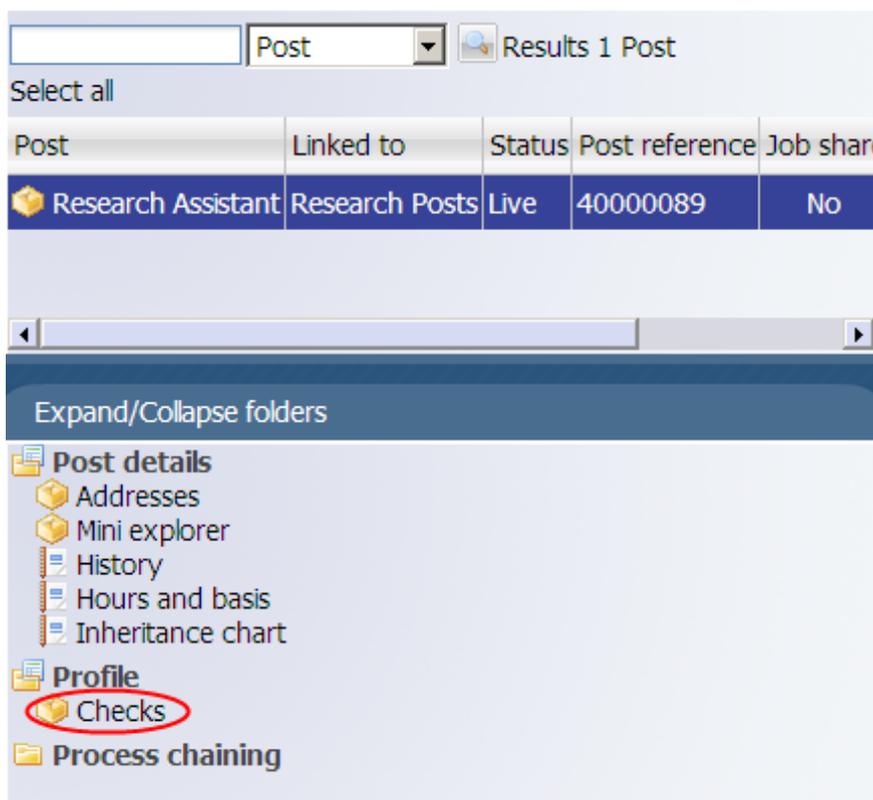
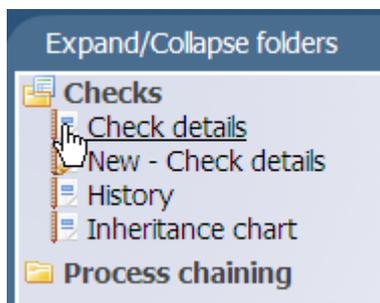38. The current Checks for the Post will be displayed

39. Select the Criminal Records Bureau check.

40. Select Check details

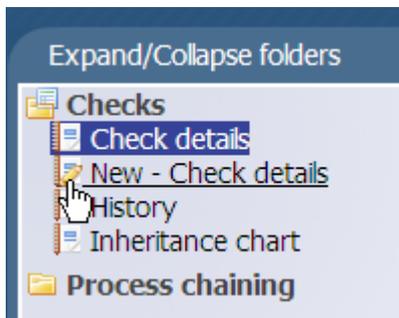
41. Enter the end date for the check

42. Click on the **Save** button.

43. The changes have been saved banner will be displayed

44. Select New Check Details

45. Select Criminal Records (enhanced) or Criminal Records (standard) from the drop down list.

46. Where the CRB check must be completed satisfactorily before a new employee starts work, or where the check is required by a regulatory body tick the essential box, if not, leave this box unchecked.
For guidance on essential checks see:
http://www.admin.cam.ac.uk/cam-only/offices/hr/recruitment/checks/

47. Enter the start date (the day after the CRB check was end dated)

48. Click on the **Save** button

Transfers and CRB Portability

If a person is transferred to a similar role which requires a CRB check and they have recently had one always check with the Compliance Team whether it is portable. The requirement for the CRB check still needs to be entered at Post level for the post into which