

# Absence Summaries

### 1. Absence Calendar

The absence calendar allows you to view the absence record for an individual or group of employees.

#### Navigate: Organisation >People (Select an employee) >Absence > Absence Calendar

Or

# Navigate:Organisation >People (Select an employee) >Absence > Personal<br/>Absence List > Absence Calendar

Absence calendar:	
Display period	This month
Period from	01/01/2007
Period to	31/01/2007
Position	Research Associate (01/04/2005 - )
Position reference	Y9640504
Position occ. reference	42033590
Reporting unit	Department of 236
Reports to	Research Associate
01 02 03 04 05 06 07 0 James Brown	January 80910111213141516171819202122232425262728293031
nk holiday 🗹 Company holiday 🔽 Personal ho	aliday 🗹 Sickness 🗹 Learning activity 🗹 Other 🗹 Maternity / Paternity 🗸 Refresh

A group of employees may be selected by first displaying a list of people and then selecting specific individuals by holding the Ctrl key down and then clicking on the name.



### For example

Boyer, Ivor	Department of 236	Researc
🚊 Boyer, Jack	Department of 236	Researc
Brooks, Alexander	Department of 236	Payroll (
Brooks, Stephen	Department of 236	Payroll (
Brown, Amanda	Department of 236	Researc
🧵 Brown, James	Department of 236	Researc
ಿ Brown, Tracey	Department of 236	Payroll (
ಿ Brown, Valentine	Department of 236	Lecture
Butcher, Leslie	Department of 236	Researc
🧶 Butcher, Malcolm	Department of 236	Researc
Butler, Keith	Department of 236	Researc
🧟 Butler, Kevin	Department of 236	Researc

The names highlighted in blue are the selected employees for the calendar display. You can, if you wish, de-select any of the people listed by holding the Ctrl key down and clicking on their name in the object pane.

The calendar shows all absences (Bank holiday, company holiday, Personal holiday, Sickness, Learning Activity, Other absences, Maternity/Paternity) by default but you can change the filter to show specific types of absence if required by clicking in the tick check box to deselect the tick.

Bank holiday 🗹	Company holiday 🔽	Personal holiday 🗹	Sickness 💌	Learning activity 🔽	Other 🗹	Maternity / Paternity 🔽
			Refresh			

Absence Calendar	
Field	Comments
Display Period	Select on of the following from the drop down list:
	Month from today
	This week
	This quarter
	Quarter from today
	Specific date range
Period from	This field will display the selected period start date or, if you have selected Specific date range it will allow you to enter the end date.
Period to	This field will display the selected period end date or, if you have selected Specific date range it will allow you to enter the end date.
Position	This drop down list can be used to select a specific position if an employee holds more than one. This field is then followed by the position and reporting details for the position. The default is All jobs.
Absence tick boxes	Tick the required type of absence to be displayed.
Refresh	If you change any of the selection ticks or the date range you will need to click the Refresh button to have the displayed details refreshed to match your selection.



	If the date range is wider than the display area or forwards through the selected dates using the buttons or move the slide between these button	you can move backwards ne Back and Forward ns.
Pop ups	When you place the cursor on an absence date display a pop up information message which pl about the absence. For example:	e cell the system will rovides more information
	Janu 01020304050607080910111213141510 James Brown	lary 517 1819 20 21 22 23 24 25 26 27 28 2
	Company holiday 🗹 Personal holiday 🗹 Sickness 🗹	Learning activity 🗹 Other 🗹 Name: James Brown
		Date: Monday 15/01/2007 Type: Sickness Scheme (musculo-ske (Upper including neck problems)) Period: 14/01/2007 - 15/01/2007 Position: Research Associate (Y9640 Occupancy: 01/04/2005 - Reporting: Research Associate - Department of 236
	If there are overlapping absences on the same display an exclamation mark.	day then the date cell will

If you selected more than one employee then the display will list them:

		January																													
	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31
Malcolm Butcher																															
Jack Boyer																															
James Brown																															



## 2. Absence & Learning Diary

As well as the Calendar option you can view an individual employee's absences using the Diary. This is accessed from the main Absence folder within the People module.

### Navigate: Organisation >People (Select an employee) >Absence > Absence & Learning Diary

🔁 Absence	
Personal absence list	
🖅 Absence calendar	
🖅 Absence & learning diary	
🖅 Holiday entitlement summary	
🖅 Holiday entitlement adjustment	
🖅 Sickness entitlement summary	

The diary view shows the current and next months, but other months can be viewed using the scroll options at the top of the current month's calendar.



The calendar shows all days that the employee is absence with a closured square according to the legend at the top of the form. Clicking on and absent date will show the absence in more detail underneath.